

TELADAN SETIA GROUP BERHAD ("TSG" OR "COMPANY")

LISTING OF TSG ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("LISTING")

(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those stated in the Prospectus dated 23 February 2021 in relation to the Listing)

M&A Securities Sdn Bhd, on behalf of the Board, wishes to announce the following with regards to the Listing:

(a) Level of subscription

(i) Public balloting

A total of 18,396 applications for 743,770,000 new Shares with a value of RM357,009,600 were received from the Malaysian Public for 40,265,000 new Shares made available for the Malaysian Public, which represents an overall oversubscription rate of 17.47 times.

For the Bumiputera portion, a total of 9,664 applications for 286,293,500 new Shares were received which represents an oversubscription rate of 13.22 times.

For the public portion, a total of 8,732 applications for 457,476,500 new Shares were received which represents an oversubscription rate of 21.72 times.

(ii) Eligible Directors and employees

The 10,469,000 new Shares available for application by the eligible Directors and employees of the Group have been fully subscribed.

(iii) Identified and selected investors via private placement

29,796,000 new Shares by way of private placement to selected investors, 80,530,000 new Shares by way of private placement to identified Bumiputera investors approved by MITI and 40,800,000 Offer Shares by way of private placement to selected investors have been fully placed out.

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(b) Basis of allotment/allocation

The basis of allotment/allocation of the 20,132,500 new Shares to 9,664 Bumiputera public applicants under the Public Issue (Malaysian public) are as follows:

Range of Shares		Total number of applications	Number of successful applications	Success Rate (%)	Number of Shares to be allotted per application	Total number of Shares allotted	% Over total Shares allotted
From	To						
100	1,000	804	135	16.79	100	13,500	0.07
1,100	2,000	611	105	17.18	1,000	105,000	0.52
2,100	3,000	460	85	18.48	2,000	170,000	0.84
3,100	4,000	304	60	19.74	3,000	180,000	0.89
4,100	6,000	820	170	20.73	4,000	680,000	3.38
6,100	11,000	1,638	359	21.92	5,000	1,795,000	8.92
11,100	20,000	1,677	384	22.90	8,000	3,072,000	15.26
20,100	50,000	1,892	452	23.89	11,000	4,972,000	24.70
50,100	100,000	755	189	25.03	15,000	2,835,000	14.08
100,100	200,000	492	148	30.08	20,000	2,960,000	14.70
200,100	500,000	166	67	40.36	30,000	2,010,000	9.98
500,100	1,000,000	22	11	50.00	40,000	440,000	2.19
1,000,100	2,000,000	16	10	62.50	50,000	500,000	2.48
2,000,100	5,000,000	5	4	80.00	60,000	240,000	1.19
5,000,100	Above	2	2	100.00	80,000	160,000	0.79
		9,664	2,181			20,132,500	100.00

The basis of allotment/allocation of the 20,132,500 new Shares to 15,557 public applicants under the Public Issue (Malaysian Public) portion are as follows:

Range of Shares		Total number of applications	Number of successful applications	Success Rate (%)	Number of Shares to be allotted per application	Total number of Shares allotted	% Over total Shares allotted
From	To						
100	1,000	995	85	8.54	100	8,500	0.04
1,100	2,000	899	81	9.01	1,000	81,000	0.40
2,100	3,000	618	60	9.71	2,000	120,000	0.60
3,100	4,000	410	41	10.00	3,000	123,000	0.61
4,100	6,000	1,379	145	10.51	4,000	580,000	2.88
6,100	11,000	2,961	326	11.01	5,000	1,630,000	8.10
11,100	20,000	2,406	277	11.51	8,000	2,216,000	11.01
20,100	50,000	3,033	364	12.00	11,000	4,004,000	19.89
50,100	100,000	1,542	192	12.45	15,000	2,880,000	14.31
100,100	200,000	796	104	13.07	20,000	2,080,000	10.33
200,100	500,000	327	59	18.04	30,000	1,770,000	8.79
500,100	1,000,000	102	36	35.29	40,000	1,440,000	7.15
1,000,100	2,000,000	50	28	56.00	50,000	1,400,000	6.95
2,000,100	Above	39	30	76.92	60,000	1,800,000	8.94
		15,557	1,828			20,132,500	100.00

(c) Distribution of the private placement tranche

Pursuant to the private placement selected investors and identified Bumiputera investors approved by the MITI, a total of 151,126,000 Shares have been allocated to a total of 800 investors. The distribution of Shares is as follows:

	Aggregate number of Shares allocated (^{'000})	Aggregate percentage of the total number of Shares allocated (%)	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of IPO ⁽¹⁾ (%)
Top placee	23,000,000	15.22	2.86
Top 3 placees	55,000,000	36.39	6.83
Top 5 placees	66,400,520	43.94	8.25
Top 10 placees	81,093,540	53.66	10.07
Top 25 placees	95,174,200	62.98	11.82

Note:

⁽¹⁾ Based on the enlarged share capital of TSG of 805,298,002 Shares after the IPO.

(d) Disclosure of placees who become substantial shareholder of TSG arising from the Listing, if any

Not applicable.

This announcement is dated 5 March 2021.